**Market Notice**

**Date: 25 March 2013**

**Subject:** New Financial Instrument Listing

***(BAYPORT SECURITISATION (RF) LTD –“BAYA33” , “BAYA34”, “BAYA35, and “BAYB08”)***

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The JSE Limited has granted a listing to***(BAYPORT SECURITISATION (RF) LTD –“BAYA33” , “BAYA34”, “BAYA35, and “BAYB08”)***  on Interest Rate Market with effect from 25 March 2013 under its Asset Backed Note Programme dated 20 May 2011.

**INSTRUMENT TYPE: Floating Coupon Note**

**Authorised Programme size** R 4,400,000,000.00

**Total Notes Outstanding** R 3,531,038,840.00 as at 25 March 2013 (Prior to this Issue)

**Bond Code** BAYA33

**Nominal Issued** R 15,000,000.00

**Issue Price** 100%

**Coupon** 9.125% (3 Month Jibar as at 25 March 2013 of 5.125% plus 400bps)

**Coupon Rate Indicator** Floating

**Maturity Date** 31 March 2018

**Books Close** 21 March, 20 June, 20 September and 21 December

**Interest Date(s)** 31 March, 30 June, 30 September and 31 December

**Last Day to Register** By 17:00 on 20 March, 19 June, 19 September and 20 December

**Issue Date** 25 March 2013

**Business Date Convention** Following

**Interest Commencement Date** 25 March 2013

**First Interest Payment Date** 31 March 2013

**ISIN No.** ZAG000103961

**Bond Code** BAYA34

**Nominal Issued** R 100,000,000.00

**Issue Price** 100%

**Coupon** 9.375**%** (3 Month Jibar as at 25 March 2013 of 5.125% plus 425bps)

**Coupon Rate Indicator** Floating

**Maturity Date** 31 March 2018

**Books Close** 21 March, 20 June, 20 September and 21 December

**Interest Date(s)** 31 March, 30 June, 30 September and 31 December

**Last Day to Register** By 17:00 on 20 March, 19 June, 19 September and 20 December

**Issue Date** 25 March 2013

**Business Date Convention** Following

**Interest Commencement Date** 25 March 2013

**First Interest Payment Date** 31 March 2013

**ISIN No.** ZAG000104076

**Bond Code** BAYA35

**Nominal Issued** R 50,000,000.00

**Issue Price** 100%

**Coupon** 9.375% (3 Month Jibar as at 25 March 2013 of 5.125% plus 425bps)

**Coupon Rate Indicator** Floating

**Maturity Date** 31 March 2018

**Books Close** 21 March, 20 June, 20 September and 21 December

**Interest Date(s)** 31 March, 30 June, 30 September and 31 December

**Last Day to Register** By 17:00 on 20 March, 19 June, 19 September and 20 December

**Issue Date** 25 March 2013

**Business Date Convention** Following

**Interest Commencement Date** 25 March 2013

**First Interest Payment Date** 31 March 2013

**ISIN No.** ZAG000104084

**Bond Code** BAYB08

**Nominal Issued** R 50,000,000.00

**Issue Price** 100%

**Coupon** 13.125% (3Month Jibar as at 25 March 2013 of 5.125% plus 800 bps **)**

**Coupon Rate Indicator** Floating

**Maturity Date** 30 September 2020

**Books Close** 21 March, 20 June, 20 September and 21 December

**Interest Date(s)** 31 March, 30 June, 30 September and 31 December

**Last Day to Register** By 17:00 on 20 March, 19 June, 19 September and 20 December

**Issue Date** 25 March 2013

**Business Date Convention** Following

**Interest Commencement Date** 25 March 2013

**First Interest Payment Date** 31 March 2013

**ISIN No.** ZAG000103979

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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